

COVID-19 Vaccine Management System (CVMS) - Provider Portal Offer Your Extra Vaccines Through Vaccine Marketplace Job Aid

If you have a surplus of COVID-19 vaccine doses, first contact your assigned Hub. If Hub is unable to accept transfer of your surplus doses, use the **VACCINE MARKETPLACE** in the CVMS Provider Portal to directly coordinate with another provider and agree to transfer COVID-19 vaccine doses.

Please follow the instructions below to learn:

1	How to Contact your Assigned Hub	1
	How to Search Wanted Vaccine Listings	
	How to Post an Offer for your Extra Vaccines in the Vaccine Marketplace	
	How to Transfer your Inventory	
	How to Maintain your Offer Posted in the Vaccine Marketplace	

Only users with a HEALTHCARE LOCATION MANAGER profile can request doses from other healthcare providers.

1 How to Contact your Assigned Hub

Hubs are locations contracted by NCDHHS to serve as COVID-19 **vaccine repositories**. Hubs consolidate vaccine inventories that are dispersed among multiple providers. Most providers will be assigned to their closest Hub and should contact the Hub to see if they can collect your surplus of COVID-19 vaccines.

These designated Hubs are also able to deliver and/or facilitate vaccine pickups if a transfer is requested. There are currently 11 Hubs spread across the State (Hub 7 was removed):



<u>Tip:</u> To check if your location was assigned to a Hub: navigate to the Locations tab, click on your account name (not the location name), in the Details tab of the record, scroll down to Hub Information. The Hub allocated to your location will appear under **PRIMARY HUB ASSOCIATED TO THIS LOCATION**. If it shows empty or indetermined, feel free to contact the Hub of your choice to confirm if they can support you.

Hub 1	Currituck County Health Department	Currituck
Hub 2	Buncombe County Health and Human Services	Buncombe
Hub 3	Catawba County Public Health	Catawba
Hub 4	Cumberland County Health Department	Cumberland
Hub 5	Durham County Health Department	Durham
Hub 6	Forsyth County Health Department	Forsyth
Hub 8	Moses H. Cone Memorial Hospital	Guilford
Hub 9	Henderson County Health Department	Henderson
Hub 10	StarMed Family & Urgent Care - Freemore	Freemore
Hub 11	Vidant Medical Center	Pitt
Hub 12	Wake County Human Services	Wake



If you have a surplus of COVID-19 vaccine doses, first check if your assigned Hub can collect them. If they cannot accommodate you, or you do not have an assigned Hub, you can check the listings of requested COVID-19 vaccine posted by other providers.

- 1. Contact your assigned Hub.
- 2. If you both agree on the conditions of transfer, you can **initiate an Outbound Transfer** (see the fourth section of this document for detailed instructions).

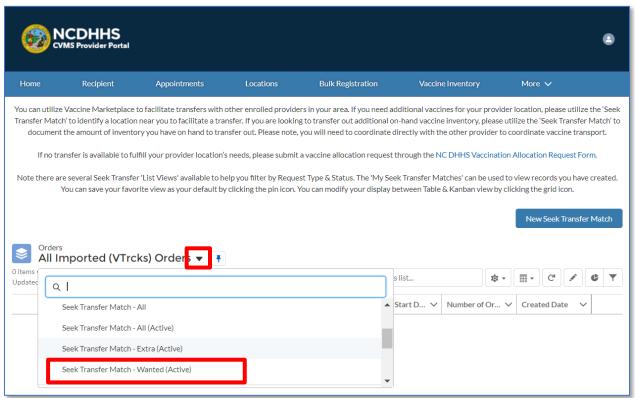
2 How to Search Wanted Vaccine Listings

If the Hub cannot accommodate you, check if other providers in your area are looking for COVID-19 vaccine doses. If you don't find any, you can post a request on your own in the Vaccine Marketplace.

1. Navigate to the VACCINE MARKETPLACE tab in the CVMS Provider Portal.

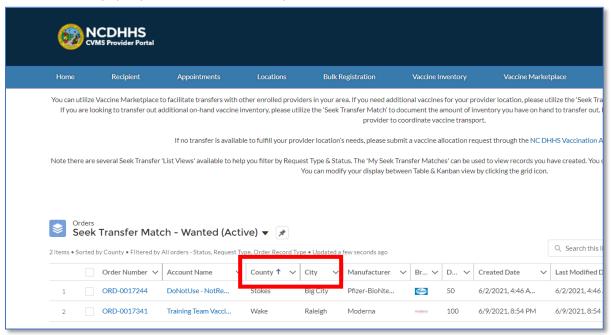


2. Change the view to Seek Transfer Match – Wanted (Active).

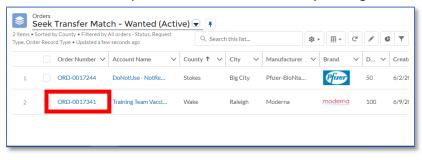




3. Click on **CITY** or **COUNTY** to sort the records in the ascending or descending order by location, and easily spot providers located nearby.

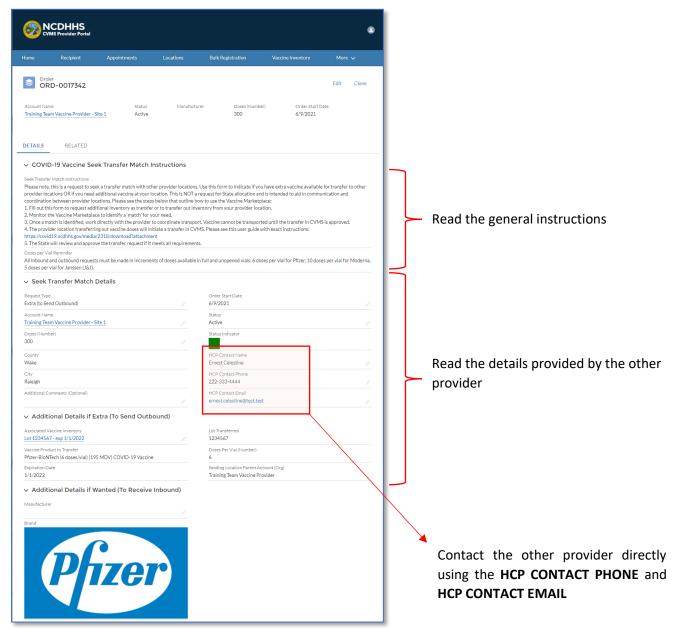


4. Select the Request that Match Your Needs by clicking on the ORDER NUMBER.





5. Review the inventory details, and contact the other provider directly using the **HCP CONTACT PHONE** and **HCP CONTACT EMAIL.**



6. If you both agree on the conditions of transfer, you can **initiate an Outbound Transfer** (see the fourth section of this document for detailed instructions).

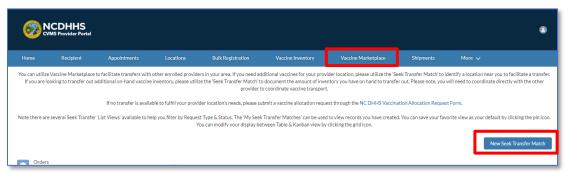
OR

6. If no provider is looking for the type of COVID-19 vaccine product you are offering, post an extra dose availability offer in the Vaccine Marketplace to let other providers know that you can support them.

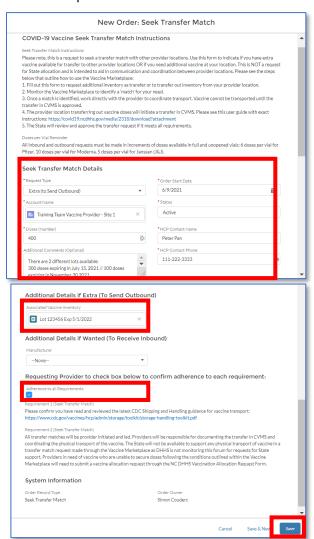


3 How to Post an Offer for your Extra Vaccines in the Vaccine Marketplace

- 1. Navigate to the VACCINE MARKETPLACE tab in the CVMS Provider Portal.
- 2. Click on NEW SEEK TRANSFER MATCH.



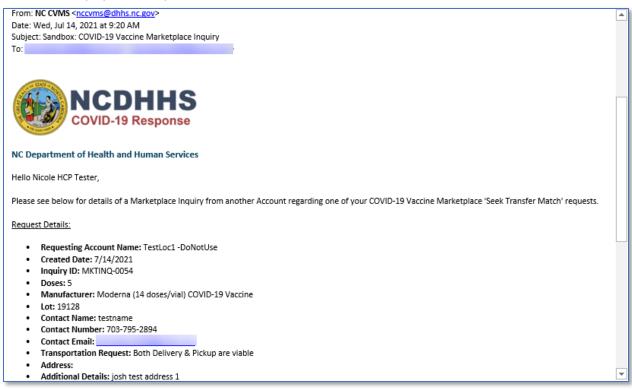
3. Complete the New Order: Seek Transfer Match form with the following details:



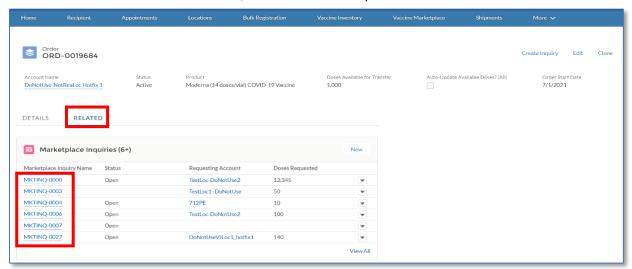
- Read the instructions at the top of window
- Request Type: select "Extra (to Send Outbound)"
- Order Start Date: enter today's date
- Account Name: select your location account name
- Status: select ACTIVE
- **Doses:** enter the number of doses you are offering
- HCP Contact Name/phone/email: who to contact to agree on the transfer
- Additional Comments: be as detailed as possible. For example, "These Extra doses of 400 doses are split over six separate inventories. Here are the number of doses per lot and expiration date: xxx xx/xxxx"
- Associated Vaccine Inventory: select the lot number you are offering. If you scroll down, there is a section allowing to declare multiple inventories.
- Additional Transportation/Storage Details: enter details on the storage conditions (optional)
- Adherence to all Requirements: read requirements 1 and 2 and select the checkbox to agree to them
- Click SAVE.



4. A provider may express interest in receiving your vaccine by creating a **MARKETPLACE INQUIRY**. You will be notified via email of the inquiry. Note: interested providers might also contact you directly by email or phone.



- 5. To view all the inquiries received on a listing, navigate to the Vaccine Inventory.
- 6. Open the listing you created.
- 7. Click on the **RELATED** tab.
- 8. Click on the MARKETPLACE INQUIRY NAME link to open it.

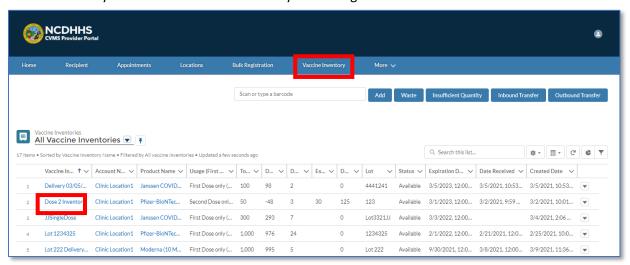


Once you contacted the inquirer, you can edit the inquiry status to COMPLETE or REJECTED BY REVIEWER.

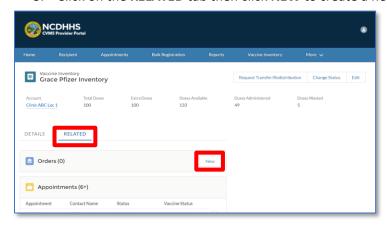


4 How to Transfer your Inventory

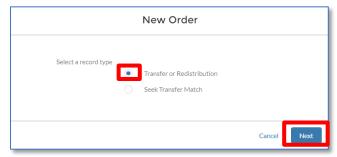
- 1. If you agree with the conditions of transfer with another provider, you can **INITIATE AN OUTBOUND TRANSFER.**
- 2. Navigate to the **VACCINE INVENTORY** tab in the CVMS Provider Portal and select the Vaccine Inventory record from which the doses you have agreed to transfer will come.



3. Click on the **RELATED** tab then click **NEW** to create a new **ORDER**.



4. Select TRANSFER OR REDISTRIBUTION, then click NEXT.





5. Complete the **TRANSFER OR REDISTRIBUTION** form.

New Order:	Transf	er or Redistribution			
COVID-19 Vaccine Redistribution/Tran	sfer Rec	uest Form			
required for a transfer) on file to a location within their Sending Provider shall complete and submit this form. Simple Immunization Branch approval to ensure proper storag COVID-19 vaccine providers must comply with the CD	organizatio Redistributi e capabilitio C requirem ep all recon	ry from a location with an approved redistribution agreement (not in (Redistribution) or outside their organization (Transfer), the on and transfer requests for COVID-19 vaccines require. NC DHHS as and tradeing of COVID-19 vaccine inventory movements. All entire for vaccine management, including storage and handling, and six related to COVID-19 vaccine imanagement for a minimum of 3 to have any question.			
Transfer Information					
"Account Name Search Accounts	Q.	*Status			
Vaccine Receiver ()		Unable to find Vaccine Receiver			
Search Accounts_	Q,				
Dose Transferred		*Viais Transferred			
*Reason for Request		*Order Start Date			
		ä			
	//	Associated Vaccine Inventory Lot 123456 Exp 5/1/2022			
Receiving COVID-19 Enrolled Provider	Informa	tion			
Receiving Location Name (CVMS)					
Receiving Location Street Address	Di	Receiving Location City (5)			
Receiving Location Phone	81"	Receiving Location Tip			
Receiving Location Priorie	D	b b			
Receiving Location Primary Vaccine Coord		Receiving Location Primary Coord Email			
		b			
Adherence to all Requirements Graphement 3: Bending Provider and Receiving Provider location names listed above match exactly how they appear in the COVID-19 Vaccine Management System (CVMS) Provider Enrollment Portal Bending Provider has a completed CDC COVID-19 Vaccine Redistribution Agreement inst needed for Transfers) in the CVMS Provider Introllment Protal and the Receiving Provider has a fully completed and submittee SDC COVID-19 Vaccine Program Provider Agreement and Profile in the CVMS Provider Enrollment Portal Resultement 3: Bending Provider has confirmed with Receiving Provider that they have the appropriate capability and capacity to store the COVID-19 Vaccines Requirement 4: Bending Provider is not requesting redistribution or transfer of open or partial vials Requirement 6:					
Only COVID-19 vaccines are listed on this request Approval Approvar's Comments					
Sending Location Details Sending Location Date and Time Cote Time	0	Sanding Location Comments			
		Cancel Save & New Save			

Read the general instructions

Complete Transfer Information:

- Account name: select your location name
- Vaccine Receiver: select the location name receiving the transfer (use search if necessary)
- **Dose Transferred:** enter the quantity
- Reason for request: refer to the marketplace

If the receiving location is not part of your organization, also complete that section:

- Receiving Account name: enter again the location name receiving the transfer
- Location Street, city, zip code: enter receiving location address information
- Receiving Location Primary Vaccine Coordinator: enter contact name phone and email address
- Read and Select the ADHERENCE TO ALL REQUIREMENTS checkbox

Complete the transfer details only when the transfer has been approved and arranged (see step 9)

- 6. Review your form and click SAVE.
- 7. NCDHHS will rapidly review the application and approve the transfer.



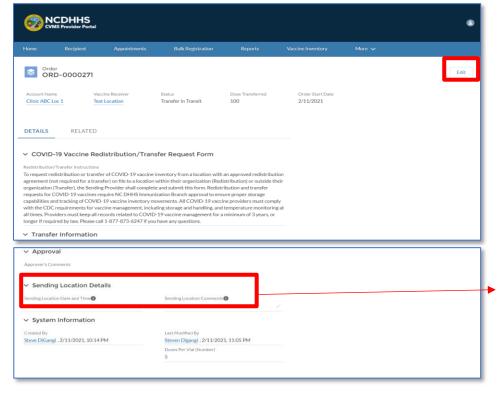
8. You will receive an email notification indicating that the transfer request order has been approved.



9. Prepare the transport of the transferred vials.

Note: You can check the **NCDHHS guidance for transport of COVID-19 vaccine** at https://covid19.ncdhhs.gov/media/3070/download?attachment.

10. Navigate back to the **TRANSFER OR REDISTRIBUTION** record on the **RELATED** tab of the **VACCINE INVENTORY** record.



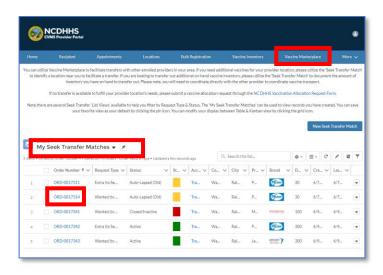
- Enter the date and time of the transfer
- Sending Location
 Comments: indicate transport details

11. Click SAVE



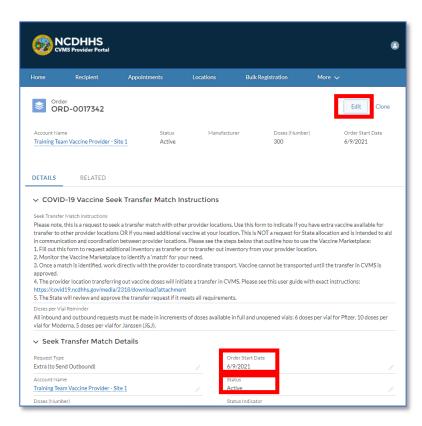
5 How to Maintain your Offer Posted in the Vaccine Marketplace

After 21 days, your post in the Vaccine Marketplace will expire. You can extend or close your post prior to the 21 days. After 21 days, you can clone your form and post a new one with the same information.



- 1. Navigate to the **VACCINE MARKETPLACE** tab in the CVMS Provider Portal.
- 2. Change the view to **MY SEEK TRANSFER MATCHES.**
- 3. Open the request you wish to extend, close, or clone.

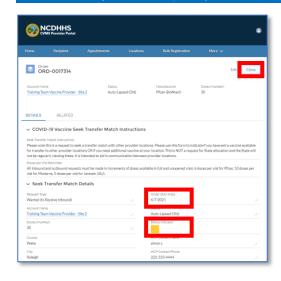
5.1 Extend or Close your Post (if not expired)



- 4. Click on **EDIT** at the top right corner of the screen.
- 5. To Extend the request: update the **ORDER START DATE** to Today's date to reinitiate the 21-day countdown.
- 6. To Close the request: update the **STATUS** to Closed/Inactive and select an **INACTIVATION REASON**.
- 7. Click SAVE.



5.2 Clone your Post (if expired or closed)



- 4. Click on **CLONE** at the top right corner of the screen.
- 5. Update the **ORDER START DATE** to Today's date to reinitiate the 21-day count-down.
- 6. Update the Status to ACTIVE.
- 7. Update any other fields if necessary.
- 8. Click SAVE.

If you have any questions or issues, please go to the CVMS Help Desk Portal at https://ncgov.servicenowservices.com/csm_vaccine and select the "Vaccine Provider" option to submit your question or issue.

You can also call the COVID-19 Vaccine Provider Help Desk at **(877) 873-6247** and select option 1. The COVID-19 Vaccine Provider Help Desk is available during the following hours:

Monday to Friday: 7 a.m. – 7 p.m. ET Saturday: 8 a.m. – 4 p.m. ET

Sunday: Closed

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